

*Help and hope for seniors since 1908*



Annual Report to the Community  
March 2018-February 2019







**4652  
RIDES  
for seniors**

## Ride to Wellness

Welcome “Lola” our new Wheel Chair Accessible Van

We are truly grateful to Tom Van Riper and the Point72 Employee Directed Giving Foundation and sustaining sponsor First County Bank Foundation for providing funding for our new wheel chair accessible van. Thanks also to Purdue Pharma and The Stamford Rotary Trust Fund for operating funds. We also appreciate our community members for their support in helping to make the Ride to Wellness accessible.

*Pictured above Jerry Berkman, SilverSource Board Chair, Diana Lenkowsky, Purdue Pharma, Allan Lang, The Stamford Rotary Trust Fund, Kathleen Bordelon, Executive Director, Mayor David Martin, Reyno Giallongo, Chairman, First County Bank, Tom Van Riper, Point 72/Cubist Systems and Senator Carlo Leone.*

*Inset: SilverSource Ride to Wellness driver Brian Brinkley and client.*



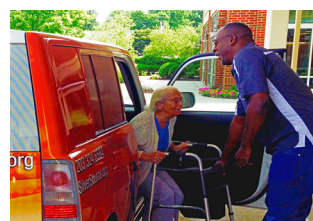
*Pictured: Kathleen Bordelon, Executive Director, Jerry Berkman, SilverSource Board Chair, and Reyno Giallongo, Chairman, First County Bank.*

### **SilverSource honored Reyno A. Giallongo, Jr., First County Bank, and First County Bank Foundation for 10 years of support at the 18th Annual Golf Outing**

The Ride to Wellness program began in 2008 with an initial investment from First County Bank Foundation to purchase our first vehicle. We are truly grateful to First County Bank Foundation for their sustaining support and recognition of the transportation challenges facing older adults.

Our 18th annual Charity Golf Outing brought out over 170 community and business leaders raising more than \$100,000 to support the Medical Transportation program and Housing Stability program.

*SilverSource Ride to Wellness celebrates 10 years serving seniors in the community*



March 2018 – February 2019

FY 2018-2019

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Kathleen Bordelon,  
Executive Director

Dear Friends,

Thanks to you, SilverSource is helping more people with a wide range of challenges, from serious crises to basic needs. In 2018 our professional staff managed over 2,000 cases, helping seniors retain their homes, providing safeguards and meals, keeping the heat and lights on, purchasing lifesaving prescriptions, assisting with uncovered healthcare costs, including dental, vision care, hearing aids, and ensuring the basic needs of our older neighbors are met.

*A dream was realized this year!* Inspiration, vision and support from key donors made it possible to introduce “Lola,” a wheel chair accessible van inspired by a man who wanted to honor his mom. Thanks to Tom Van Riper and the Point 72 Employee Giving Foundation and the sustaining support of First County Bank Foundation. We are thrilled that our Ride to Wellness is now more inclusive and available to the hundreds of seniors who need safe, affordable transport to medical appointments.

*This was a year with many firsts!* We introduced a program to support Grandparents raising Grandchildren, and we launched the Adopt a Granny program with the support of Ashforth Properties. This seasonal program brings joy and much needed gifts of food, sweaters, hats, gloves and blankets to seniors who might go without.

The majority of our work is helping people to retain safe and affordable housing. As the fifth most expensive region in America, this is a challenge, and your generosity kept our neighbors safe and warm.

We thank you for your support this year and welcome your visit to learn more about what we are doing to care for seniors in our community.

With gratitude,

Kathleen Bordelon  
Executive Director

Jerome Berkman  
Chair, Board of Trustees



*SilverSource provides immediate support to seniors in need, providing help and hope to rebuild their lives after an unexpected disaster or in the midst of financial hardship.*

## Help and Hope

SilverSource provides immediate support to seniors in need, providing help and hope to rebuild their lives after an unexpected disaster or in the midst of financial hardship.

Keeping a roof overhead with the heat and lights on remains a top priority. Housing Stability is essential to overall wellbeing and health.

Our housing stability program provides eviction prevention through case management, financial support for a security deposit, first month's rent, furniture and household items to safeguard independence and help homeless seniors get a new start. SilverSource work on eviction prevention results in \$4M savings to the community and increases quality of life for seniors.

Healthcare costs, especially out of pocket costs for prescriptions, can upend a carefully planned budget, which may result in seniors having to choose between medical care and food. There is strong evidence that increased investment in selected social services and partnerships with health care and social services can confer health benefits and reduce health care costs for seniors. Our social work staff works collaboratively with local health providers, the State Department of Mental Health, the Connecticut State Department of Protective Services for the Elderly and other agencies.



### FINANCIAL REPORT 2018-19

#### Support and Revenue

Government Grants (Federal)	50,950
Foundation Grants & Contributions	174,591
Special Events	96,612
Investment income	357,217
Other revenue	14,412
Endowment Distribution	454,639
<b>Total Support and Revenue</b>	<b>1,148,421</b>

#### Expenses

Program Services	901,764
Management & general	134,696
Fundraising	111,961
<b>Total Expenses</b>	<b>1,148,421</b>

### Elderly Rx Program

# 1,154 Prescriptions

*We are grateful for the Stamford Community Development Block Grant which helps fund the Elderly Prescription program.*

**Your support provided \$102,016 for healthcare, including prescriptions, eye care, hearing and home care.**

**30% of clients are suffering from cardiovascular disease**

**18% of clients are suffering from diabetes**

**80% of clients have 2 or more chronic diseases**

### Successful Client Impact

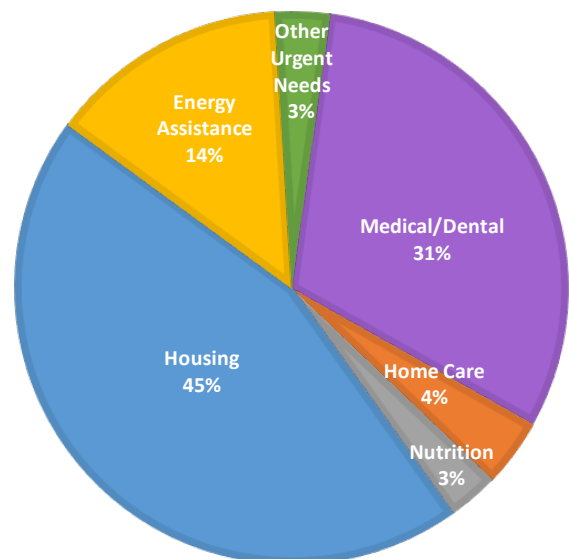
*Follow up surveys reveal that:*

**78% report they are OK and financially stable**

**82% report decreased isolation and loneliness**

**84% report their feeling safe with needs being met**

### 2018-2019 INDIVIDUAL ASSISTANCE PROGRAM





## Inspiring Lives



New Yorker cartoonist and author **Roz Chast** shared her hilarious and poignant insights into caring for her aging parents at the Inspiring Lives Benefit Luncheon.



### *Thank You to our Sponsors:*

Cacace Tusch & Santagata  
KAF Manufacturing  
Lapine Inc.  
Plaza Realty and  
Management Company  
The RESIDENCE  
at Summer Street  
First County Bank  
Mezzapelle & Associates

*Special Thanks to  
Mark Lapine*

## Celebrating Community Leaders

The Annual SilverSource Awards recognized Senior Men's Association, Dr. Donald J. Case and Lifetime Learners

### *Award winners:*

*Bob Loop representing  
Senior Men's Association  
of Stamford,  
Dr. Donald J. Case, and  
Leon Breault representing  
Lifetime Learners Institute.*



## Community Conversations

Focus on Elder Abuse, Race, Guardianship, Dementia and Family



**Edith + Eddie**  
2018  
Academy Award®  
nominated best  
documentary short

Director Laura Checkoway introduced our presentation of "EDITH + EDDIE" at the Ferguson Library followed by a panel discussion of experts in the fields of estate planning, probate, geriatric health and social services.



*Panelists: Gerald Fox III, Ellen Bromley, Jevera Hennessey,  
Allison Ostroff, MD, and Rev. Douglas McArthur*

## Thank you to our Supporters

### \$10,000 & Above

Fairfield County's Community Foundation  
First County Bank Foundation  
KAF Manufacturing Co.  
John & Ethel Noble Charitable Trust  
Point72 Employee Directed Giving Foundation  
Purdue Pharma L.P.  
Stamford Community Development Office  
Stamford Rotary Trust Fund  
SWCAA- Southwest CT Agency on Aging  
Westchester Public Private Partnership Aging Services

### \$5,000 to \$9,999

Anonymous Donor  
First County Bank  
George Comfort & Sons  
Paul & Patricia Kuehner  
Mezzapelle & Associates

### \$2,500 to \$4,999

Bartlett Tree Experts  
Cacace, Tusch & Santagata  
Carmody Torrance  
Sandak & Hennessey  
Patricia & Donald Case DMD  
Reyno A. Giallongo  
Peggy & Alan Kalter  
Kilbourne & Tully, PC  
Pitney Bowes, Inc.  
Plaza Realty & Mgt. Corp.  
The Residence at Summer St.  
The Rich Foundation  
Joanne & Ron Salvatore  
Spinnaker Real Estate Partners  
St. John's Community Foundation  
Stamford Health  
Viking Construction, Inc.

### \$1,000 to \$2,499

AA Hearing Aid Center  
Abate & Abate, LLC  
James & Marta Bailey  
Elizabeth P. Ball  
Cappelli Organization  
Complete Dismantling Services  
Curtis, Brinckerhoff & Barrett  
David's Soundview Catering  
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Edgewater Advisors LTD  
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Leonard Schwartz  
Arthur & Betsey Selkowitz  
Marsha Kaiser Shendell  
Soule, Blake & Wechsler  
Steven Wise Associates  
Walter J. McKeever & Co.

### \$500 to \$999

The Ashforth Company  
Gregory Bartolo  
Kathleen Bordelon  
Marcia Bull MD  
Siobhan Burns  
Carla & Barry Coutant  
Day Pitney LLP  
Marianne Delaney  
Nicholas DuBiago  
Susan Frieden  
Lisa & Peter Gardner MD  
Laura & Dean Godown  
Adele & Leslie Gordon  
Sue & Ed Greenberg  
Linda & Dennis Hampton  
Bill Joerman  
Jim & Carol Keane  
Robert & Leslie Loop  
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Patriot Bank, N.A.  
Polly S. Rauh Ed.D.  
Sheila L. Romanowitz  
Frank & Lolita Savage  
Stamford EMS  
The Umbrella Club  
Tom Van Riper  
Visiting Angels  
Jane & Tony Yezzi

### \$250 to \$499

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Jerome & Louise Berkman  
Marie & Richard Blue  
Patricia Brodhagen

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Maureen & Mike Cacace  
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Joseph Cingari  
Natalie Coard  
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John & Stacy Louizos  
The Honorable David Martin  
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Maria Scaros  
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Claudia & Rick Smeriglio  
Brenda & Bruce Smith  
Stamford Museum & Nature Center  
Stamford Woman's Club  
Donna & Dick Taber  
Christel H. Truglia  
UBS  
Pamela & Sidney Vass  
Wilton Meadows  
Ellen Zalk

### Up to \$249

Elizabeth Aglibut  
Tracey Alston  
Herman & Myrna Alswanger  
Alzheimer's Assoc. CT  
Guy Bailey  
Teresa Bannon  
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Myrna P. Baye  
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Mary Rose & Frank Blunda  
Leon Breault  
Joan & Howie Breslow  
Rocco & Maryann Bria  
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William Cantanzaro  
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Amerigo & Angela Castiglione  
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Craig Clabaugh DMD  
Miriam Cohen  
Comforcare Home Care  
Compass Care LLC  
Michael & Bonita Conkey  
Connecticut Legal Services  
Patricia & Ralph Conte  
County TV & Appliance  
Christina Crain  
Daisy Cruz  
Joe Csire  
Tom D'Agostino  
Leonard D'Andrea  
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Dan DeMinno  
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Emlyn Duemmler  
ElderHouse, Inc.  
Lisa Errickson-Helupka  
Fairfield County House  
Family Care Visiting Nurse & Home Care  
Lanette & Andrew Faw  
Carol Fischer



**\*Program funding for Grandparents raising Grandchildren was established in memory of Patricia B. Case**

Richard & Rosalea Fisher  
Beverly & John Fitzgibbons  
Channe & Leslie Fodeman  
Lisa Foster  
James Fountain  
C. Glenn Frisbie  
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Louise Goldenber  
Gail Grosso-Hofmann  
Mrs. Janice C. Gunnip  
Joan & John Hagan  
Janet Halpin  
Anne Hardy  
Richard Harper  
Camilla Herrera  
Cynthia Hoffman  
Jonathan & Julie Hollenberg  
Michael Hotchkiss  
Elissa Ingram  
Ellen Isidro  
The Italian Center  
JLL (Jones Lang LaSalle)  
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Charles Judd  
Dino Kallenekos  
Ashley Keller  
Marie Keogh  
Harriette & Ken Ketover  
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Susan LaPerla  
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Michael Visci  
Aldo & Catherine Vitti  
Nicholas Vitti  
Laura & Bill Walbert  
Celina Watson  
Eileen & Craig Yarnell  
Linda Ziac

**In Honor Of**

Donald J Case DMD  
Peter Gardner, MD  
Reyno A. Giallongo  
Adele Gordon  
Jevera and Bill Hennessy  
Karen M. Kelly  
Roni Lang  
Pauline Rauh, Ed.D.

**In Memory Of**

Francesca Bria  
Robert Bromfield  
Patricia B. Case \*  
Susan and Lou Lampros  
Florence Razzia  
Nathaniel F. Treffeisen

**Thank you for  
helping to  
make a difference.**

*85% of seniors seeking  
assistance earn less than  
\$12,000/year.*

*Your support helps  
seniors throughout our  
community to remain  
independent and safe.*



*70% of our clients are women, many caring for disabled adult children or grandchildren*



**29%** of Stamford  
seniors depend on  
Food Stamps

**7%** of Stamford  
senior households  
have an annual income  
of **less than**  
**\$10,000.**

**22%** of Stamford  
senior households  
earn **less than**  
**\$20,000** annually.

**SilverSource provides a safety net for older adults, ensuring they keep a roof over their heads, with the heat and lights on, and the food and medical care they need.**



2009 Summer Street, Stamford, CT 06905  
203.324.6584  
[www.silversource.org](http://www.silversource.org)