

SilverSource advances the dignity, independence and quality of life of older adults by providing guidance for families and supportive services to those who are in need, by engaging in community partnerships and by advocating for sound public policies.



SilverSource
A Leading Resource for Older Adults

2009 Summer Street, 3rd Floor
Stamford, CT 06905
203.324.6584
www.silversource.org

SilverSource Autumn Breakfast Brings Investment and Tech Innovation to Fairfield County and Honors the 2017 SilverSource Award Winners

SilverSource will launch a Year of Innovation at the **3rd Annual SilverSource Autumn Breakfast: Investment and Innovation for an Aging World** on Tuesday October 17, 2017, 7am-9am. Come learn how exciting advances in technology will improve our lives.



Keynote speaker Crispin Baynes, Co-director NY Chapter of Aging 2.0, will discuss cutting-edge technologies, innovative ideas and products that

address the challenges and opportunities of aging. Following the breakfast, enjoy an interactive panel discussion at 9:30am with opportunities to network with CEOs, investors, entrepreneurs and tech professionals, and leave inspired.

The 2017 SilverSource Award Winners will be honored!

James Lisher, SilverSource Community Service Volunteer Award. Jim helped to develop and install the iStep Tele-Health program for the town of New Canaan. The program combines community health-care, consumer engagement, wellness education, and supportive telehealth/info management technology, enabling older adults to live in their own homes.

Roni Lang and Patricia Knebel are the **SilverSource Outstanding Individual Contribution to Community Award** winners. Roni Lang helped grow the Center for Healthy Aging at Greenwich Hospital and the yearly Connecticut Chapter Alzheimer's Association educational



Left to right: Pat Knebel of Southwestern CT Agency on Aging, Roni Lang of Greenwich Hospital, SilverSource Executive Director Kathleen Bordelon, Denise Cesareo of ElderHouse, and Jim Lisher of iStep Telehealth.

conference, helped create the Connecticut Geriatric Society and currently teaches an aging class at UCONN.

Patricia Knebel, through her work at the Southwest CT. Agency on Aging, helped build the capacity of senior services throughout Fairfield County, connecting nonprofit organizations with vital funding resources and community providers.

ElderHouse, 2017 SilverSource Outstanding Organization Contribution to Community Award. Their accredited, person-centric medical model program connects older adults of all abilities to greater opportunities of community engagement and activities. The result: improved quality of life through extended independence, and greater peace of mind for caregivers.

Join us for breakfast:
<https://www.silversource.org/breakfast/>
Order your tickets or become a sponsor.

For more information visit
www.SilverSource.org or
call 203-324-6584.

Your Gifts in Action

We met about four years ago when she was about to be evicted. She needed help. She needed much more than financial support for the rent; she needed food, she needed significant medical care and she needed a strong advocate.

Over many months we became acquainted. She wrote to me in her careful but shaky penmanship. I wrote back. SilverSource provided funds to cover her back rent and coordinated with the probate court on the appointment of a legal guardian to ensure ongoing support.

The years went by with no news. A few weeks ago we reconnected when she moved into hospice care. In her reflection of her life, she shared with me that she was a University of Bridgeport graduate and had been an English teacher. She gave up teaching to become a caregiver to her parents, putting her career on hold. Now with no siblings or children, she is an elder orphan. She said she's not in much pain and is happy knowing that she will be buried near her family. I am awed by her dignity and clarity. I am challenged by the harshness of circumstances she has endured, and by her calm acceptance.

She is one of so many. Elder orphans are on my mind this year.

As we look back at the 2016-17 year, we thank you for your contributions that supported our work with so many people in times of great need.

Sincerely,

Kathleen Bordelon
Executive Director

Impact Investing: When it comes to deciding where to donate, SilverSource has the goods.

By Laura Roberts



Michael G. Mezzapelle CPA, CFP

I recently sat down with SilverSource Treasurer Mike Mezzapelle to discuss what makes SilverSource a good investment for community support. His multiple part answer provides insight into how this impact powerhouse provides impressive societal return through long-term sound management practices.

Performance

"This agency started over 100 years ago and has had such a positive impact on the community. The services at its start met the needs a century ago, and services now have morphed to meet 21st century needs, especially relative to healthcare, occupancy and transportation."

Providing financial assistance to clients is a major part of our budget and fundraising efforts because the programs have a valuable community impact. "We prevent homelessness, which reduces use of the emergency room and community resources. Also, when our clients have a roof over their head and have better health, they in turn are better citizens – returning to the workforce or providing valuable volunteer hours."

Standards

"The SilverSource foundation began with eight community leaders who pooled their resources in 1908. Later, contributions from Mrs. Charles E. H. Phillips, family to the inventor of Phillips Milk of Magnesia company, and Mrs. C.O. Miller, heir of the Miller department store as well as bequests

from community leaders, created a stable endowment enabling the organization to continue its mission, and it has been firmly managed throughout the organization's history," said Mike.

"Through the years, we've had strict philanthropic guidelines for spending, while trying to maximize meeting the organization's mission. This balance can be difficult, but it prevents overspending; overspending would jeopardize the perpetuity of the endowment."

Management

"The stewardship of the agency is in very good hands with Kathleen, she steers the ship both on a mission basis and with financial awareness to keep the budget on track."

Turning to the Board, Mike shares that the composition of its members, each with diverse professional experience, has had a positive effect on the organization's success. "I'm happy to say that we have very astute individuals on the Board who all bring great expertise and insights to the organization."

Resilience

The proof is in the longevity. SilverSource has continually served our community for over 100 years while maintaining a disciplined approach and long term view. The organization has managed effectively from the Great Depression to putting a man on the moon to the invention of Facebook.

"Through the years there has been a progression of services and financial health, and it's been nothing but positive."

"There's a very important need to increase general donations. With 10,000 people turning 65 every day, our ability to maintain services depends upon an increase in community support. Without those donations, we won't be able to help those who need us the most."

"This agency started over 100 years ago and has had such a positive impact on the community. The services at its start met the needs a century ago, and services now have morphed to meet 21st century needs, especially relative to healthcare, occupancy and transportation."

SilverSource 17th Annual Charity Golf Outing Honored Clay Fowler

"We all know how difficult it is to age, and we're all going through it," said Fowler. "We're very grateful to SilverSource for the help they give to those who need assistance, and for helping people through the aging process."



SilverSource is grateful to all of its sponsors, especially Gold sponsors: BLT/Harbor Point, First County Bank, Wells Fargo and Stamford Health, as well as Bronze sponsors: AvalonBay Communities, Inc.; Cacace Tusch & Santagata; Day Pitney LLP; Edgehill, Benchmark Senior Living; Grade A ShopRite; JLL; KAF Manufacturing Co, Inc.; KPMG Stamford; Mezzapelle and Associates, LLC; Plaza Realty & Management Corp. and Slavins-Hancock Pharmacy, Inc. SilverSource would also like to thank Alan Kalter, Callari Auto Group and exclusive media sponsor, Stamford Magazine/Moffly Media.

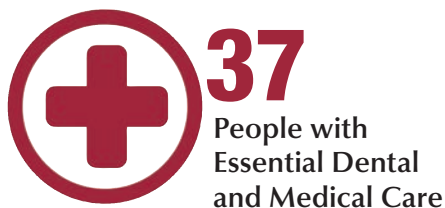
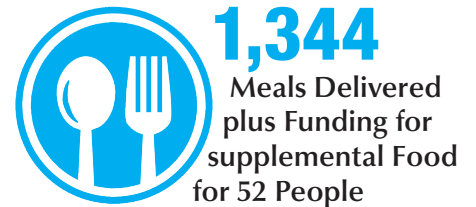


Honoree Clayton F. Fowler; Kathleen Bordelon, SilverSource Executive Director; Alan Kalter; Karen M. Kelly, SilverSource Immediate Past Chair.

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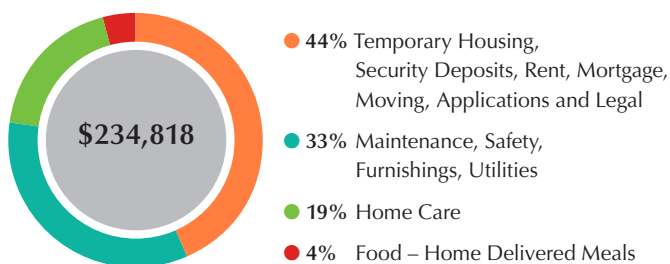
Aging In Place Safely, with community support

Your contributions helped older residents in need remain in their homes, move from homelessness to a new home, or move to a more affordable supportive environment. Your support for individual assistance to local seniors improved their safety, health and wellbeing. Your contributions this year provided:



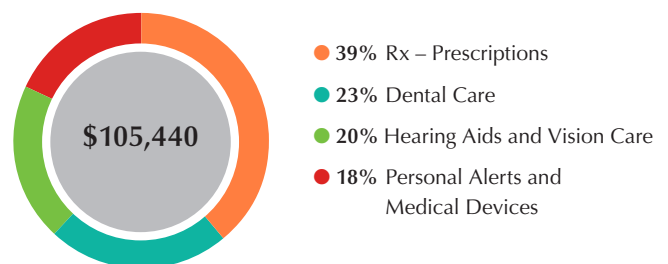
Housing Stability, Food, Home Care

Your support created greater stability for 101 people who needed help to prevent an eviction, moving and temporary housing for those who were homeless. Your contributions made it possible.



Medical Care

Your support provided significant medical care for unaffordable items such as hearing aids, eye glasses and prescription co-pays, as well as personal alert systems to safeguard people at risk.



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Legacy Society

Founded in 1908 by community leaders who pooled their resources to care for their neighbors, SilverSource can continue the tradition of providing for neighbors in need with your support and participation in the Legacy Society.

You can play an integral part in SilverSource's future by including a charitable gift within your overall estate and financial plans.

**Legacy Society Co-Chairs
Kate Mulvany and
Gerald M. Fox, Jr.**

**For more information
please contact Kathleen
Bordelon, Executive Director,
203-324-6584.**

Bob Bromfield: Master of Long-Term Relationships

By Laura Roberts

Bob Bromfield knows a thing or two about long-term relationships. He has been married to his wife Elsie for 68 years, and was recently honored by the Noroton Presbyterian Church for 74 years as a tenor in their choir. "If you're going to commit, commit," said Bob, more than once during our meeting. His relationship with SilverSource began over 65 years ago. It started when he was in his mid-twenties, when the organization was called Stamford Home for the Aged, and he was working for Stamford Trust.

"The organization was a client of the bank and I did their bookkeeping work," said Bob. That's where it all started, and I went on to become their Treasurer years later."

Today, at age 90, Bob sits on the SilverSource Advisory Board and still has a deep commitment to the organization. In those 65 years, he's had a front row seat to its history and evolution.

"If you live around here long enough, you get to know that organizations come and go. SilverSource is a lasting organization, and in this day and age that's a big plus, stability is something that is lacking." Bob understands that an

"You can't rest on your laurels. They're still in business all these years later and the original intent hasn't changed; they're still caring for the needs of the elderly. SilverSource provides services that are not available anywhere else; that's why I support it."



Elsie and Bob Bromfield

organization's longevity is grounded in the relevance of the programs and services it offers. "Over the years the needs have changed, and the organization has evolved to meet those needs."

Indeed, today SilverSource provides a wide array of individual assistance programs to address the challenges facing older adults. Additionally, since the City of Stamford eliminated its Commission on Aging, SilverSource has continued the work that still needs to be done. Services such as paying rent to prevent homelessness, providing home delivered meals and driving people to their medical appointments merely scratch the surface of what the agency offers.

Special Thanks

to our 2nd Annual Autumn Breakfast Neighborhood and Family Sponsors

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* Deceased

We apologize for any errors or omissions as we have made every effort to ensure the accuracy of this 2016/17 fiscal year donor list.

SilverSource Receives \$10,000 Grant From First County Bank Foundation



Left to right: Camillo Duque Branch Manager, Brian Brinkley, Kathleen Bordelon and Karen Kelly, First County Bank.

SilverSource received a \$10,000 grant from the First County Bank Foundation to support the **SilverSource Ride To Wellness Medical Transportation Program**. The program provides Stamford's older adults with door-to-door round trip transportation to non-emergency medical and dental appointments, all for a suggested \$5 donation. The Foundation has supported the program since 2008, contributing a total of \$100,000.

With 10,000 people turning 65 each day, the transportation challenges presented by the aging of our largest demographic cohort requires solutions. SilverSource knows that many doctor appointments are missed because of transportation issues.

“SilverSource is a perfect match with the First County Bank Foundation because we're all about making a difference in people's lives, and this program helps seniors who can't afford a car or are unable to drive. Together we're making life easier for them,” said Camilo Duque, Assistant Vice President Branch Manager for First County Bank.

The SilverSource Ride to Wellness program operates Monday-Friday from 9am-3pm. To learn more or to make a reservation, visit www.SilverSource.org or call 203-324-6584.

SilverSource Volunteer Opportunities

Volunteer in support of an older person who needs someone to:

CALL: Check in, make sure they are OK.

VISIT: Spend an hour or so chatting about the news, listening, reading, playing checkers.

SHOP: Pick up groceries for someone who cannot get to the store.

Make a real difference with a phone call, a visit, or by lending a helping hand to shop for groceries. SilverSource Community Care Team volunteers change lives by building rapport and personal relationships with our older neighbors in need of companionship.



Michael Feighan
SilverSource Director of Volunteers

To learn more, contact Michael Feighan at 203.324.6584 or mfeighan@silversource.org

Partnerships In Elderly Services

Dr. Jennifer Calder, Director of Health for City of Stamford, spoke at the Partnerships In Elderly Services (P.I.E.S) meeting in June about the overall Health Department in Stamford, and then shared her personal experience with Alzheimer's and challenges faced by families as they navigate the medical community.



“The world is on the brink of a demographic milestone. By 2030, there will be more people over the age of 60 than children under 10.”

Source: HelpAge International Global AgeWatch Index 2013

CLIENTSPOTLIGHT



“I can't read or write, so I need help with paperwork for social security and many other forms. Thank you for the home health aide you sent when I was sick.” – Mrs. B.

Mrs. B. who is in her eighties has counted on SilverSource for periodic case management and support through a variety of medical and life challenges for nearly 20 years.

Recently, we helped Mrs. B. set up pre-need funeral arrangements, which is often an important step for older adults who are Medicaid recipients.

REGISTER NOW

3rd Annual SilverSource Autumn Breakfast



**Investment and Innovation
for an Aging World**

Keynote Speaker, Crispin Baynes, Aging 2.0
October 17, 2017
Crowne Plaza Stamford

7:00 a.m. Registration & Networking
7:30 a.m. Breakfast Program
9:30 a.m. Innovators Panel Discussion

Tickets and Tables Available at www.silversource.org

Special thanks to our sponsors:

